

SENS ANNOUNCEMENT
(the "Notice" or "Announcement")

ISSUER



CHILANGA CEMENT PLC ["CHILANGA"]
[Formerly Known as Lafarge Zambia Plc]
[Incorporated in the Republic of Zambia]

Company registration number: 120080000304
Share Code: CHILANGA
ISIN: ZM0000000011
Authorised by: Chibuye Mbesuma Ngulube – Company Secretary

SPONSOR



STOCKBROKERS ZAMBIA LIMITED

Stockbrokers Zambia Limited
[Member of the Lusaka Securities Exchange]
[Regulated and licensed by the Securities and Exchange Commission of Zambia]

Contact Number: +260-211-232456
Website: www.sbz.com.zm

APPROVAL

The captioned Notice or Announcement has been approved by:

- i. the Lusaka Securities Exchange
- ii. the Securities and Exchange Commission
- iii. Stockbrokers Zambia Limited

RISK WARNING

The Notice or Announcement contained herein contains information that may be of a price sensitive nature. Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

ISSUED: February 4, 2022



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[“CHILANGA CEMENT”]

FURTHER CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement issued on 30 November 2021 wherein the Board of Chilanga Cement Zambia Plc (the “Board”) (“Chilanga” or the “Company”) informed the shareholders and the market that Huaxin (Hainan) Investment Co., Ltd. (“Huaxin”) had purchased 150,026,436 Chilanga Cement shares representing a 75.00% shareholding via trades conducted on the LuSE at a price of ZMW 13.16 per share, and that the purchase consideration was subject to a post-completion price adjustment exercise that commenced and was expected to be completed within eight (8) weeks.

The Board wishes to advise the shareholders and the market that the post-completion price is still underway and is expected to be completed within the next four (4) weeks. As per clause 58 of the Securities (“Takeovers and Mergers”) Rules, the announcement of the obligation to make an offer under Clause 56 (“Mandatory Offer”) of the Securities (Takeovers and Mergers) Rules will be made only once the post-completion price adjustment exercise has been completed.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company’s securities until further announcements are made.

By Order of the Board

Chibuye Mbesuma Ngulube
Company Secretary

Issued in Lusaka, Zambia on February 4, 2022

Lusaka Securities Exchange Sponsoring Broker



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Stockbrokers Zambia Limited (SBZ) is a member of the Lusaka Securities Exchange and is regulated by the Securities and Exchange Commission of Zambia

First Issued on 8th June 2021