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Equity Market Update
ZAMBIA
Daily Market Bulletin 03 April 2025

Thursday, April 3, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	35.00	-	10.94%	35.00	-	40.00	31.47	6 306	-	100	3,505.1	125	11.09%	5.10	1.02	25 462 780.75
ATEL	104 000 000	86.01	1.01	97.72%	85.00	88.00	75.00	43.30	16	3,475	2,052	176,846.0	6,305	5.41%	7.14	15.86	318 896 256.68
BATA	76 107 600	6.19	-	3.17%	6.19	-	6.60	3.16	515	-	-	-	-	5.65%	11.90	3.27	16 795 224.39
BATZ	212 456 304	5.00	0.90	27.88%	4.70	5.00	4.10	2.32	10	9,803	197	985.0	35	3.00%	5.43	3.28	37 870 998.93
CEC	1 625 000 597	13.44	(0.01)	-2.96%	13.00	13.44	16.06	7.51	69 205	14,402	10,582	142,226.1	5,070	7.14%	8.05	1.73	778 609 911.72
CHILANGA	200 039 904	27.00	-	5.88%	30.00	-	29.00	13.81	82	-	-	-	-	12.96%	9.51	2.89	192 551 779.25
MADISON	50 000 000	1.70	-	-5.56%	-	1.70	1.86	1.70	6 306	191	159	270.3	10	0.00%	2.74	(1.32)	3 030 303.03
NATBREW	63 000 000	3.00	-	0.00%	3.00	-	4.10	2.49	256	-	-	-	-	0.00%	(0.80)	(0.35)	6 737 967.91
PUMA	500 000 000	5.76	0.01	-0.69%	5.75	5.78	6.10	2.80	766	6,502	1,344	7,743.27	276	1.25%	(38.40)	2.17	102 673 796.79
SCBL	1 666 981 000	2.01	(0.17)	-24.15%	2.00	2.18	4.00	2.00	1 390	334	51,791	104,318.4	3,719	0.00%	13.58	3.47	119 452 114.44
SHOPRITE	2 700 000	320.01	-	26.99%	320.01	350.00	320.01	80.00	1	567	-	-	-	0.00%	15.87	4.03	30 803 101.60
ZAFFICO	400 000 000	3.50	-	16.67%	3.56	-	3.50	2.25	40	-	-	-	-	0.86%	1.15	0.19	49 910 873.44
ZAMBEEF	300 579 630	2.13	0.14	0.00%	1.99	2.10	2.39	1.88	4 947	20	180	376.4	13	0.00%	3.61	0.14	22 824 763.35
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	9,244	477	1,287.9	46	1.67%	7.94	1.15	4 331 550.80
ZAMBREW	546 000 000	6.90	0.04	0.00%	6.89	6.90	7.03	6.80	30	7,528	247	1,704.30	61	0.00%	37.96	3.04	134 310 160.43
ZAMEFA	27 090 100	6.00	-	19.76%	6.10	-	6.00	5.00	100 000	-	-	-	-	0.00%	0.91	0.42	5 794 673.80
ZANACO	1 443 750 531	5.53	-	-0.18%	5.52	5.53	6.52	5.00	200	2,477	25,580	141,457.4	5,043	7.76%	4.45	1.43	284 632 457.63
ZCCM-IH	160 800 286	70.00	-	7.69%	71.00	-	70.00	47.53	10	-	-	-	-	3.44%	5.28	0.53	401 284 136.19
ZSUG	316 517 385	38.00	-	5.26%	40.00	50.00	38.00	30.00	1	596	-	-	-	4.24%	5.85	2.45	428 793 605.35

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	0.07	-	0.07	0.07	14 691	-	18,927	-	1,325	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.65	-	-2.99%	0.66	0.72	0.80	0.55	61	27	23	17	1	0.00%	(1.66)	(0.34)	37 655 985.31
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	628 313	-	10,000	46,200.0	1 647	0.00%	231.00	(140.85)	16 470 588.24

LuSE All Share Index:	16 368.91			5.96%					Total ZMW Trading	121 659	626 936.65	23 676	5.30%	6.61	3.31	2 992 043 542
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Market Summary

The LuSE All Share Index closed at 16,368.81 points showing a positive change of 0.09%, due to a significant increase in the AIRTEL (ATEL), British American Tobacco (BATZ), Puma Energy (PUMA), Zambia Breweries (ZABR), and Zambef (ZMBF) stock prices of 1.19%, 21.95%, 0.17%, 0.58% and 7.04%, closing at ZMW 86.01, ZMW 5.00, ZMW 5.76, ZMW 6.90, and ZMW 2.13, respectively.

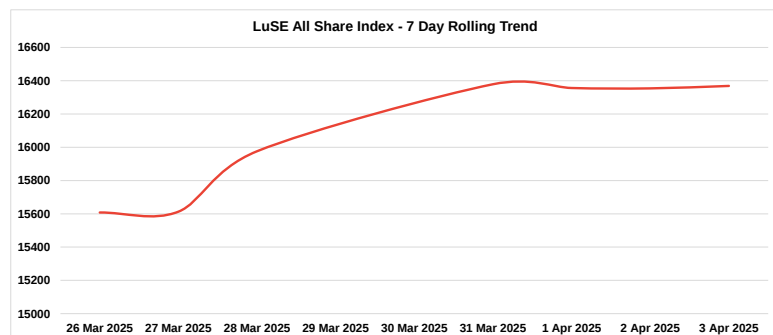
A total of 102,732 shares traded today representing a total turnover of ZMW 626,936.65 (USD 22,350.68). AIRTEL (ATEL) was the largest contributor to the turnover representing 28.21%. ATEL traded a volume of 2,052

Market News

Market announcements

- 1)ZCCM-IH released a Cautionary announcement
- 2) AIRTEL released a Dividend Notice
- 3) AECI released a Dividend Notice
- 4)REIZ released a 2024 Full Year Trading Statement

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
ATEL	86.01	1.19	CECZ	13.44	0.07
BATZ	5.00	21.95	SCBL	2.01	7.80
PUMA	5.76	0.17			
ZABR	6.90	0.58			
ZMBF	2.13	7.04			
LASI	16,368.81	0.09			

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ATEL	2,052	176,846	6,304.67
CECZ	10,582	142,226	5,070.45
ZNCO	25,580	141,457	5,043.04
SCBL	51,791	104,318	3,719.02
Others...	12,727	62,088.81	2,213.50
Total	102,732	626,936.65	22,350.68

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)	Closing on LuSE
ZAMBEEF	London	pence	4.70	1.73	2.13
ZCCM-IH	EURONEXT	euro	1.09	33.58	70.00
SHOPRITE	JSE	rand	251.74	376.02	320.01

Macroeconomic Statistics

Metric	Value
Inflation (YoY Feb 2025)	16.8%
Monetary Policy Rate (MPR Feb 12, 2025)	14.50%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (24 Mar 2025)	12.00
Government Bond Yield (10Y Mar 24, 2025)	21.48%

Source: Zambia Statistics Agency

Foreign Exchange Rates

Currency	2 April 2025	3 April 2025	Change (%)
USD	28.0500	28.0500	0.00
GBP	36.2069	36.8238	1.70
EUR	30.2299	30.8078	1.91
ZAR	1.5080	1.4937	-0.95

Soure: Bank of Zambia

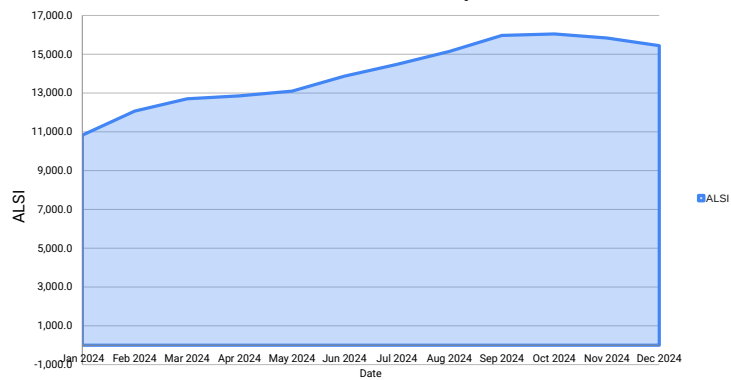


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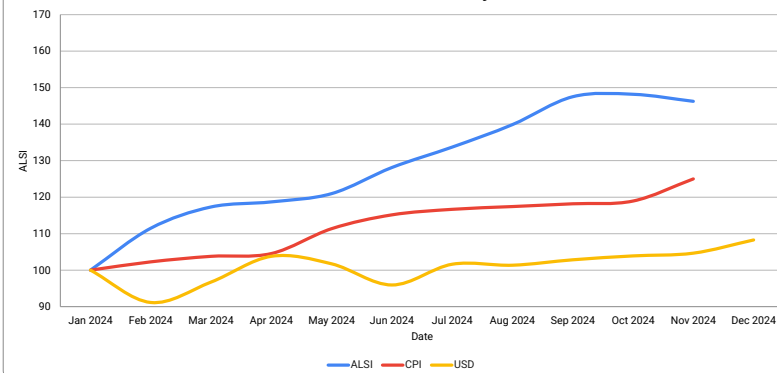
Trend Graphs - Continued

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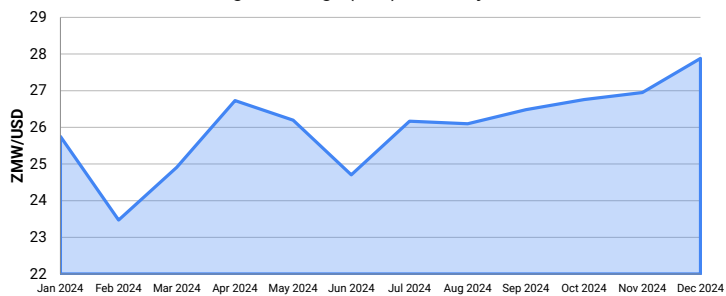
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

