



STOCKBROKERS ZAMBIA LIMITED

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Equity Market Update

ZAMBIA

Daily Market Bulletin 25 February 2025

Tuesday, February 25, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE	BEST OFFER PRICE	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
					(ZMW)	(ZMW)	Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.48	-	-0.22%	-	31.48	41.80	31.48	-	983	-	-	-	0.00%	(20.18)	1.10	22 657 605.78
ATEL	104 000 000	50.00	-	14.94%	60.00	-	60.00	43.30	11	-	-	-	-	21.68%	4.57	11.82	183 405 343.44
BATA	76 107 600	6.00	-	0.00%	6.00	-	6.60	3.16	89	-	166,698	1,000,188.0	35,277	5.83%	11.54	3.17	16 106 008.29
BATZ	212 456 304	3.80	-	-2.81%	3.80	-	3.95	2.30	1 355	-	2,800	10,640.0	375	3.95%	13.10	45.50	28 474 877.18
CEC	1 625 000 597	13.81	-	-0.29%	13.80	13.81	16.06	7.51	2	38,711	3,475	47,988.8	1,693	6.95%	22.06	2.66	791 508 976.09
CHILANGA	200 039 904	25.50	-	0.00%	25.50	25.60	29.00	13.80	3 266	27	1,923	49,043.80	1,730	11.76%	11.38	2.22	179 914 206.93
MADISON	50 000 000	1.80	-	0.00%	1.60	1.80	1.86	1.78	-	19,051	16	28.8	1	0.00%	2.90	(0.74)	3 174 323.25
NATBREW	63 000 000	3.00	-	0.00%	-	3.00	4.10	3.00	-	950	-	-	-	0.00%	(0.80)	(0.35)	6 666 078.83
PUMA	500 000 000	5.79	-	-0.17%	5.75	5.79	6.10	2.80	172	14,706	115	665.85	23	1.25%	12.51	2.18	102 107 397.94
SCBL	1 666 981 000	2.25	-	-15.09%	2.00	2.25	4.00	2.25	33 037	196,066	12,446	28,003.5	988	16.00%	6.25	3.88	132 288 413.72
SHOPRITE	2 700 000	252.00	-	0.00%	257.04	-	278.75	80.00	1	-	-	-	-	0.00%	99.19	19.57	23 997 883.78
ZAFFICO	400 000 000	3.10	-	3.33%	3.10	-	3.50	2.25	547	-	6,000	18,600.0	656	0.97%	0.66	0.43	43 735 120.36
ZAMBEEF	300 579 630	1.91	0.01	-10.33%	1.90	1.91	2.44	1.90	759	10,645	140	267.4	9	0.00%	3.24	0.12	20 248 905.50
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,218	-	-	-	1.67%	7.94	1.15	4 285 336.39
ZAMBREW	546 000 000	6.90	0.01	0.00%	6.89	6.90	7.03	6.80	85	1,591	207	1,428.30	50	0.00%	37.96	3.04	132 877 171.33
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	5.00	140	-	-	-	-	0.00%	0.76	0.35	4 786 928.88
ZANACO	1 443 750 531	5.53	(0.01)	-0.18%	5.50	5.53	6.52	5.00	8	291	4,113	22,744.9	802	7.76%	4.51	1.80	281 595 641.88
ZCCM-IH	160 800 286	65.00	-	0.00%	65.15	-	67.00	47.00	12	-	-	-	-	3.71%	4.90	0.50	368 645 396.00
ZSUG	316 517 385	36.10	-	0.00%	36.50	-	36.50	30.00	77	-	-	-	-	4.46%	5.55	2.33	403 007 762.93

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	72,990	-	-	-	0.00%	-	-	3 953 613.86
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CCAF	1 625 000 597	0.63	-	-5.97%	-	0.63	0.80	0.44	-	3 290	7 079	4 460	157	0.00%	(1.59)	(0.33)	36 107 940.26
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	664 117	-	1,000	4,620.0	163	0.00%	231.00	(126.69)	16 294 859.36

LuSE All Share Index:	15 419.74			-0.18%	Total ZMW Trading		206 012	1 188 679.06	41 925	6.99%	11.88	3.18	2 781 841 908
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Market Summary

The LuSE All Share Index closed at 15,419.74 points showing a negative change of 0.01%, due to a slight increase in the ZABR stock price of 0.15% and ZMBF stock price of 0.53%, closing at ZMW 6.90 and ZMW 1.91, respectively.

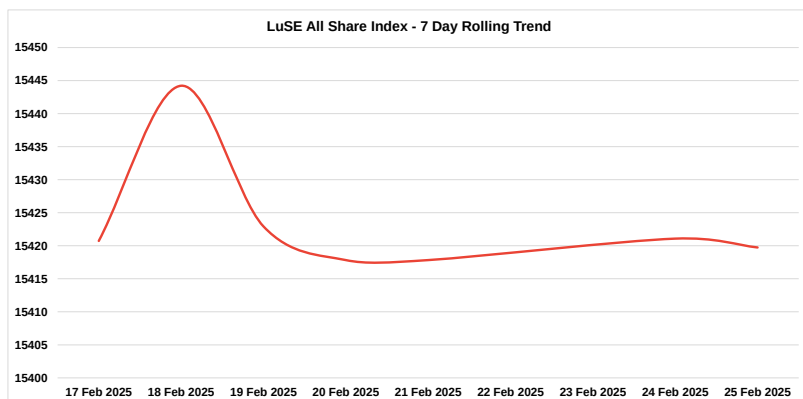
A total of 206,012 shares traded today representing a total turnover of ZMW 1.19m. BATA was the largest contributor to the turnover representing 84.14% at ZMW 1.00m. BATA traded a volume of 166,698 shares representing 80.92%, making BATA the largest volume contributor.

Market News

Market announcements

- 1) BATA released its AGM results notice
- 2) ZCCM-IH released an EGM announcement

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
ZABR	6.90	0.15	ZNCO	5.53	0.18
ZMBF	1.91	0.53			
			LASI	15,419.74	0.01

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
BATA	166,698	1,000,188	35,276.89
CHIL	1,923	49,044	1,729.79
CECZ	3,475	47,989	1,692.58
SCBL	12,446	28,004	987.69
Others...	21,470	63,455.01	2,238.07
Total	206,012	1,188,679.06	41,925.02

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	4.45	1.59
ZCCM-IH	EURONEXT	euro	1.23	36.38
SHOPRITE	JSE	rand	276.24	426.02

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

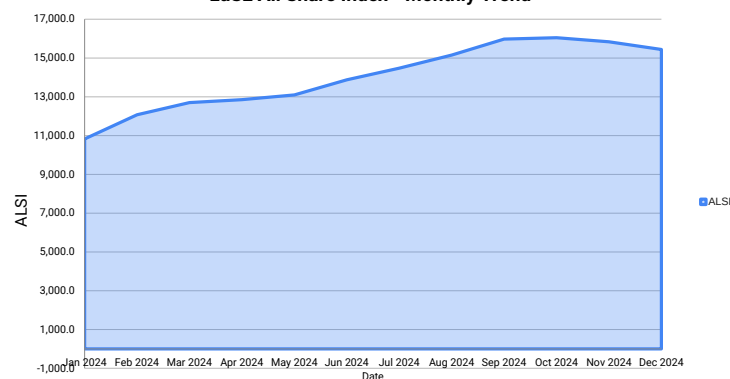
Currency	24 February 2025	25 February 2025	Change (%)
USD	28.3125	28.3525	0.14
GBP	35.7544	35.6697	-0.24
EUR	29.6618	29.5785	-0.28
ZAR	1.5473	1.5422	-0.33

Source: Bank of Zambia

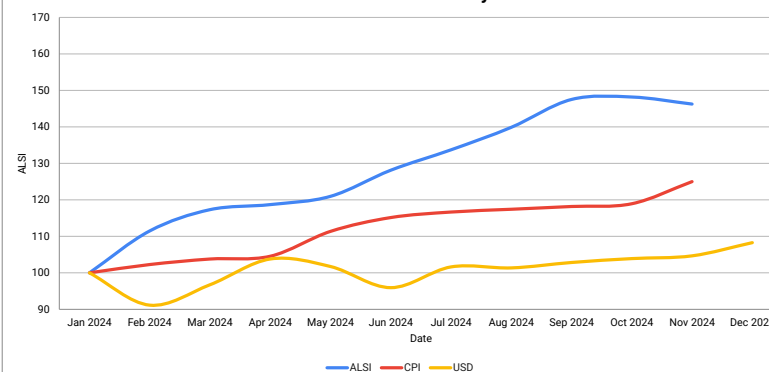


Trend Graphs - Continued

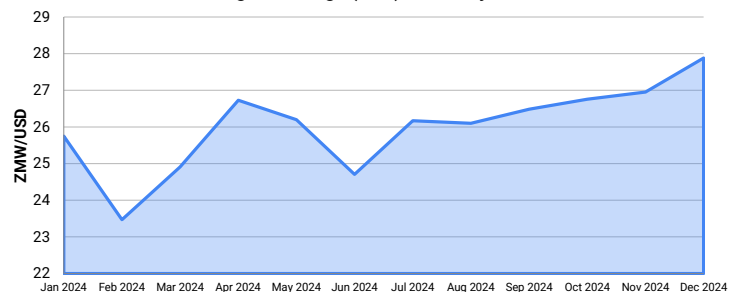
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

