



STOCKBROKERS ZAMBIA LIMITED
 Lusaka Office: 36 Mwapona Road, Woodlands, Lusaka, Zambia
 Kitwe Office: Ebenezer Centre, next to Access Bank, Independence Avenue, Kitwe, Zambia
 Telephone: +260 211 232456/227303
 Email: info@sbz.com.zm
 Website: www.sbz.com.zm
 YouTube Podcast: <https://bit.ly/m/stockbrokers>

Equity Market Update

ZAMBIA

Daily Market Bulletin 26 March 2025

Wednesday, March 26, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BIN PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.50	-	-0.16%	31.50	-	41.80	31.48	6 180	-	500	15,750.5	545	12.32%	4.59	1.10	22 242 487.89
ATEL	104 000 000	60.00	-	37.93%	60.00	-	60.00	43.30	196	-	100	6,000.0	208	18.07%	4.98	14.19	215 916 955.02
BATA	76 107 600	6.00	-	0.00%	6.80	-	6.60	3.16	10	-	-	-	-	5.83%	11.54	3.17	15 800 885.81
BATZ	212 456 304	4.10	-	4.86%	4.12	-	3.95	2.30	115	-	-	-	-	3.66%	14.14	49.09	30 140 859.74
CEC	1 625 000 597	13.43	(0.04)	-3.03%	13.39	13.40	16.06	7.51	314	17,082	11,104	149,107.4	5,159	7.15%	21.45	2.59	755 147 336.25
CHILANGA	200 039 904	25.50	-	0.00%	26.00	-	29.00	13.80	489	-	4	104.00	4	13.73%	8.98	2.22	176 505 797.65
MADISON	50 000 000	1.80	-	0.00%	-	1.70	1.86	1.78	6 180	421	29	49.3	2	0.00%	2.90	(0.74)	3 114 186.85
NATBREW	63 000 000	3.00	-	0.00%	-	3.00	4.10	3.00	-	136	100	300.0	10	0.00%	(0.80)	(0.35)	6 539 792.39
PUMA	500 000 000	5.78	-	-0.34%	-	5.78	6.10	2.80	-	10,621	566	3,271.48	113	1.25%	37.53	2.18	100 000 000.00
SCBL	1 666 981 000	2.18	0.17	-17.74%	2.18	2.20	4.00	2.25	768	12,199	1,525	3,324.5	115	0.00%	14.73	3.76	125 744 587.54
SHOPRITE	2 700 000	320.00	-	26.98%	320.00	420.00	278.75	80.00	2	300	6	1,800.0	62	0.00%	15.87	24.85	29 896 193.77
ZAFFICO	400 000 000	3.50	-	16.67%	3.11	3.50	3.50	2.25	231	4,942	1,704	5,964.0	206	0.86%	1.15	0.49	48 442 906.57
ZAMBEEF	300 579 630	1.91	0.02	-10.33%	1.88	1.91	2.44	1.90	3 424	8,983	110	210.1	7	0.00%	3.24	0.12	19 865 297.35
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	11,830	20	54.0	2	1.67%	7.94	1.15	4 204 152.25
ZAMBREW	546 000 000	6.90	-	0.00%	6.89	6.90	7.03	6.80	46	2,544	1,456	10,046.40	348	0.00%	37.96	3.04	130 359 861.59
ZAMEFA	27 090 100	6.00	-	19.76%	6.00	-	5.10	5.00	9 562	-	-	-	-	0.00%	0.91	0.42	5 624 242.21
ZANACO	1 443 750 531	5.53	-	-0.18%	-	5.53	6.52	5.00	-	3,838	31,625	174,907.7	6,052	7.76%	4.45	1.80	276 260 914.76
ZCCM-IH	160 800 286	70.00	-	7.69%	70.50	-	67.00	47.00	20	-	-	-	-	3.44%	5.28	0.53	389 481 661.59
ZSUG	316 517 385	37.00	-	2.49%	37.20	50.00	36.50	30.00	25	596	-	-	-	4.35%	5.69	2.39	405 229 870.07

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	38,451	2,036	-	143	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.61	(0.02)	-8.96%	0.55	0.60	0.80	0.44	370	14 698	11 503	6 981	242	0.00%	(1.51)	(0.31)	34 299 320.56
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	638 313	-	-	-	-	0.00%	231.00	(126.77)	15 986 159.17

LuSE All Share Index:	15 607.93			1.03%					Total ZMW Trading	62 388	377 870.02	13 218	6.33%	12.88	3.50		2 784 860 889
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Market Summary

The LuSE All Share Index closed at 15,607.93 points showing a positive change of 0.32%, due to a significant increase in the Standard Chartered Bank (SCBL) and Zambef (ZMBF) stock prices of 8.46% and 1.06%, closing at ZMW 2.18 and ZMW 1.91, respectively; as well as a decrease in the Copperbelt Energy Corporation (CEC) stock price of 0.30%, closing at ZMW 13.43

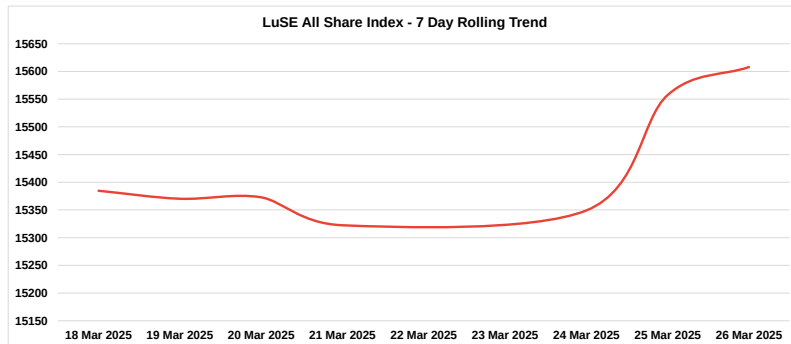
A total of 62,388 shares traded today representing a total turnover of ZMW 377,870.02 (USD 13,075.09). ZANACO was the largest contributor to the turnover representing 46.29%. ZNCO traded a volume of 31,625

Market News

Market announcements

- 1)Standard Chartered Bank has scheduled AGM for Friday 28th March 2025 - 10:00am at Standard Chartered House
- 2) Chilanga Cement has a scheduled AGM for Friday 28th March 2025 - 10:00am at Intercontinental Hotel, Lusaka
- 3) CEC Plc has a scheduled AGM for Friday 28th March 2025 - 10:00am at CEC Ravesn Country Club, Kitwe
- 4) PUMA has a scheduled AGM for Monday 31st March 2025 - 10:00am at Neelkanth Sarovar, Lusaka
- 5) ZAFFICO Plc has a scheduled AGM for Monday 31st March 2025 - 10:00am, Online
- 6) BATZ has a scheduled AGM for Monday 31st March 2025 - 11:00am at Radison Blu Hotel, Lusaka
- 7) AIRTEL has a scheduled AGM for Monday 31st March 2025 - 1:30pm at Pamodzi Hotel, Lusaka

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
SCBL	2.18	8.46	CECZ	13.43	0.30
ZMBF	1.91	1.06			
LASI	15,607.93	0.32			

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ZNCO	31,625	174,908	6,052.17
CECZ	11,104	149,107	5,159.42
AECI	500	15,751	545.00
ZABR	1,456	10,046	347.63
Others...	17,703	28,058.05	970.87
Total	62,388	377,870.02	13,075.09

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)	Closing on LuSE
ZAMBEEF	London	pence	4.45	1.66	1.88
ZCCM-IH	EURONEXT	euro	1.24	38.62	70.00
SHOPRITE	JSE	rand	271.27	429.94	320.00

Macroeconomic Statistics

Metric	Value
Inflation (YoY Feb 2025)	16.8%
Monetary Policy Rate (MPR Feb 12, 2025)	14.50%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (24 Mar 2025)	12.00
Government Bond Yield (10Y Mar 24, 2025)	21.48%

Source: Zambia Statistics Agency

Foreign Exchange Rates

Currency	25 March 2025	26 March 2025	Change (%)
USD	28.9650	28.9000	-0.22
GBP	37.3686	37.3559	-0.03
EUR	31.2290	31.1447	-0.27
ZAR	1.5868	1.5849	-0.12

Soure: Bank of Zambia

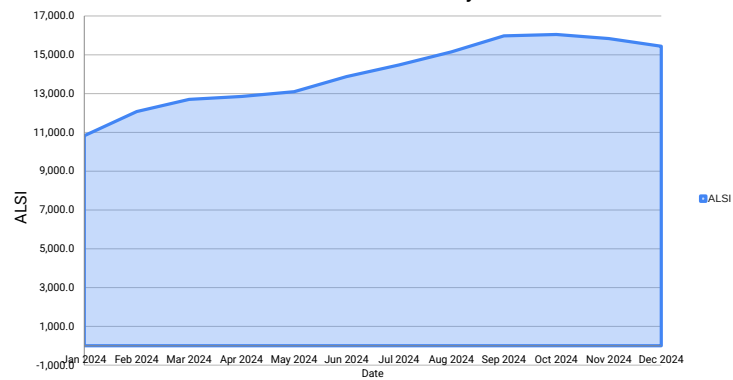


26 Mar 2025

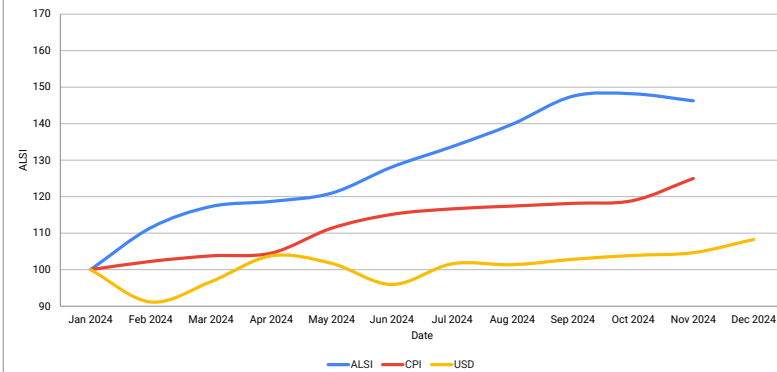
Trend Graphs - Continued

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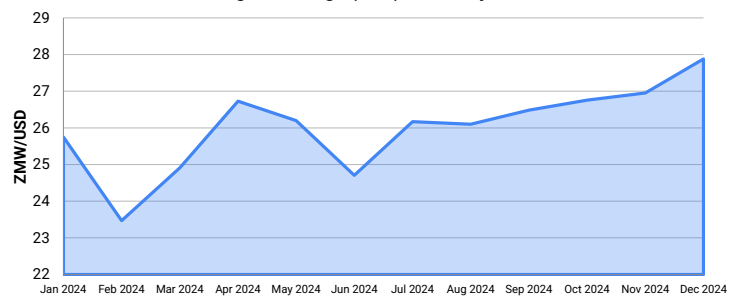
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

